

Fill in this information to identify your case:

United States Bankruptcy Court for the:

Middle District of Tennessee

Case number (if known): _____

Chapter you are filing under:

- ☐ Chapter 7
☒ Chapter 11
☐ Chapter 12
☐ Chapter 13

☐ Check if this is an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Saffire Vapor Retail, LLC

2. **All other names debtor used in the last 8 years** DBA Saffire Vapor
DBA D8 Deliver
Include any assumed names, trade names, and *doing business* as names

3. **Debtor's federal Employer Identification Number (EIN)** 47-2013451

4. **Debtor's address**

| Principal place of business | | Mailing address, if different from principal place of business | |
|---|--------|--|--------|
| <u>5215 Linbar Dr.</u> | | | |
| Number | Street | Number | Street |
| <u>Suite 204</u> | | <u>P.O. Box</u> | |
| <u>Nashville</u> <u>TN</u> <u>37211</u> | | <u>City</u> <u>State</u> <u>ZIP Code</u> | |
| City | State | ZIP Code | |
| <u>Davidson County</u> | | Location of principal assets, if different from principal place of business | |
| County | | <u>Number</u> <u>Street</u> | |
| | | <u>City</u> <u>State</u> <u>ZIP Code</u> | |

5. **Debtor's website (URL)** _____

6. **Type of debtor**

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.naics.com/search/>.

2319

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District When Case number
MM / DD / YYYY
District When Case number
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes. Debtor Saffire Vapor Holdings, LLC Relationship Affiliate
District Middle District of Tennessee When
MM / DD / YYYY
Case number, if known

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number Street
City State ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/26/2023
MM / DD / YYYY

X /s/ Robert Arnold
Signature of authorized representative of debtor
Title Managing Owner

Robert Arnold
Printed name

18. Signature of attorney

X /s/ Robert Gonzales
Signature of attorney for debtor

Date 06/26/2023
MM / DD / YYYY

Robert Gonzales
Printed name

Emergelaw, PLC
Firm name

4235 Hillsboro Pike 350

Number Street

Nashville TN 37215

City State ZIP Code

6158151535 robert@emerge.law

Contact phone Email address

016705 TN

Bar number State

Debtor

First Name

Middle Name

Last Name

Case number (if known)

Continuation Sheet for Official Form 201**10) Pending Bankruptcies**

Ovid Ventures, LLC Middle District of
Tennessee

Robert Arnold Middle District of
Tennessee

Saffire
Distributions, LLC Middle District of
Tennessee

Parapoint, LLC Middle District of
Tennessee

VTC Delivery, LLC Middle District of
Tennessee

Emperor Augustus,
LLC Middle District of
Tennessee

Fill in this information to identify the case:

Debtor name Saffire Vapor Retail, LLC
United States Bankruptcy Court for the: Middle District of Tennessee
Case number (if known): _____ (State)

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*\$ 0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*\$ 143,504.24**1c. Total of all property:**Copy line 92 from *Schedule A/B*\$ 143,504.24**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*\$ 1,410,679.52**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 6a of *Schedule E/F*\$ 168,824.34**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F*+\$ 3,094,124.64**4. Total liabilities**
Lines 2 + 3a + 3b\$ 4,673,628.50

Fill in this information to identify the case:Debtor name Saffire Vapor Retail, LLCUnited States Bankruptcy Court for the: Middle District of Tennessee

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|---|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | Truist 214 North Tryon St. Charlotte, NC, 28202 | | Monies Loaned / Advanced | | 865,407.99 | 110,029.48 | 719,903.75 |
| 2 | Itria Ventures 1000 N West St #1200 Wilmington, DE, 19801 | | | | 456,050.00 | 0.00 | 456,050.00 |
| 3 | Tennessee Department of Revenue Tennessee Department of Revenue c/o Tennessee Attorney General's Office Bankruptcy Division P.O. Box 20207 Nashville, TN, 37202 | | Taxes & Other Government Units | | | | 168,824.34 |
| 4 | 530 Donelson LLC c/o David Reed, Registered Agent 425 S. Water Ave, Ste 5 Gallatin, TN, 37066 | | Alleged Rent Owed on Terminated Lease | Disputed | | | 90,180.81 |
| 5 | Truist 214 North Tryon St. Charlotte, NC, 28202 | | Monies Loaned / Advanced | | 89,221.53 | 110,029.48 | 89,221.53 |
| 6 | Bank of America 100 North Tryon St. Charlotte, NC, 28255 | | Credit Card Debt | | | | 52,258.44 |
| 7 | Citibank 388 Greenwich St. New York, NY, 10013 | | Credit Card Debt | | | | 31,019.16 |
| 8 | Bank of America 100 North Tryon St. Charlotte, NC, 28255 | | Credit Card Debt | | | | 30,115.33 |

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|----|--|---|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 9 | R&L CPA: Stan Robinson PO Box 2521 Carrollton, GA, 30118 | | Services | | | | 19,768.00 |
| 10 | Vapemod FNYBB inc 3016 South Wentworth Chicago, IL, 60616 | | Suppliers or Vendors | | | | 5,000.00 |
| 11 | Pure Synergy 200 2nd Ave S. #443 Saint Petersburg, FL, 33701 | | Suppliers or Vendors | | | | 2,437.50 |
| 12 | F&W Enterprises 4504 N Roxboro St Durham, NC, 27704 | | Suppliers or Vendors | | | | 2,378.75 |
| 13 | Comcast PO Box 71211 Charlotte, NC, 28272 | | Utility Services | | | | 522.34 |
| 14 | Comcast PO Box 71211 Charlotte, NC, 28272 | | Utility Services | | | | 479.96 |
| 15 | ADT, LLC c/o Weltman Weinberg & Reis 5000 Bradenton Avenue, Suite 100 Dublin, OH, 43017 | | Services | | | | 360.45 |
| 16 | LG&E PO Box 9001960 Louisville, KY, 40290 | | Utility Services | | | | 298.63 |
| 17 | KUB PO Box 59029 Knoxville, TN, 37950 | | Utility Services | | | | 265.00 |
| 18 | City of Alcoa PO Box 9610 Alcoa, TN, 37701 | | Utility Services | | | | 255.24 |
| 19 | Nashville Electric Service P O Box 305099 Nashville, TN, 37230 | | Utility Services | | | | 252.00 |
| 20 | Comcast PO Box 71211 Charlotte, NC, 28272 | | Utility Services | | | | 241.42 |

Fill in this information to identify the case:Debtor name Saffire Vapor Retail, LLCUnited States Bankruptcy Court for the: Middle District of Tennessee

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

| Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number | |
|--|-----------------|---------------------------------|--------------|
| 3.1. Bank of America (Operating) | Checking | ____ | \$ 3.39 |
| 3.2. See continuation sheet | | ____ | \$ 35,671.09 |

4. Other cash equivalents (Identify all)

| | |
|------------|----------|
| 4.1. _____ | \$ _____ |
| 4.2. _____ | \$ _____ |

5. Total of Part 1\$ 35,674.48

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

| | |
|------------|----------|
| 7.1. _____ | \$ _____ |
| 7.2. _____ | \$ _____ |

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☒ No. Go to Part 4.☐ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: _____ - _____ = →
face amount doubtful or uncollectible accounts \$ _____11b. Over 90 days old: _____ - _____ = →
face amount doubtful or uncollectible accounts \$ _____**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____

Part 4: Investments**13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method
used for current value****Current value of debtor's
interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

| General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|-------------------------------------|--|---|------------------------------------|
| 19. Raw materials | | | | |
| | MM / DD / YYYY | \$ | | \$ |
| 20. Work in progress | | | | |
| | MM / DD / YYYY | \$ | | \$ |
| 21. Finished goods, including goods held for resale | | | | |
| | MM / DD / YYYY | \$ | | \$ |
| 22. Other inventory or supplies | | | | 45,000.00 |
| Inventory in various stores (some held as property of | MM / DD / YYYY | \$ | | \$ |
| 23. Total of Part 5 | | | | 45,000.00 |
| Add lines 19 through 22. Copy the total to line 84. | | | | |

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes. Book value Valuation method Current value

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 28. Crops—either planted or harvested | | | |
| | \$ | | \$ |
| 29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish | | | |
| | \$ | | \$ |
| 30. Farm machinery and equipment (Other than titled motor vehicles) | | | |
| | \$ | | \$ |
| 31. Farm and fishing supplies, chemicals, and feed | | | |
| | \$ | | \$ |
| 32. Other farming and fishing-related property not already listed in Part 6 | | | |
| | \$ | | \$ |

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$

34. **Is the debtor a member of an agricultural cooperative?**

☐ No

☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No

☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

☐ No

☐ Yes. Book value \$ Valuation method Current value \$

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

☐ No

☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

☐ No

☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☐ No. Go to Part 8.

☒ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 39. Office furniture | | | |
| | \$ | | \$ |
| 40. Office fixtures Various Furniture and Fixtures in Stores (Cabinetry Exterior Sign Televisions Computers Minifridges Printers Security Cameras Microwaves) | \$ | | \$ 24,355.00 |
| 41. Office equipment, including all computer equipment and communication systems equipment and software | \$ | | \$ |
| 42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles | | | |
| 42.1 | \$ | | \$ |
| 42.2 | \$ | | \$ |
| 42.3 | \$ | | \$ |
| 43. Total of Part 7. | | | \$ 24,355.00 |
| Add lines 39 through 42. Copy the total to line 86. | | | |
| 44. Is a depreciation schedule available for any of the property listed in Part 7? | | | |
| <input checked="" type="checkbox"/> No | | | |
| <input type="checkbox"/> Yes | | | |
| 45. Has any of the property listed in Part 7 been appraised by a professional within the last year? | | | |
| <input checked="" type="checkbox"/> No | | | |
| <input type="checkbox"/> Yes | | | |

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

| General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles | | | |
| 47.1 | \$ | | \$ |
| 47.2 | \$ | | \$ |
| 47.3 | \$ | | \$ |
| 47.4 | \$ | | \$ |
| 48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels | | | |
| 48.1 | \$ | | \$ |
| 48.2 | \$ | | \$ |
| 49. Aircraft and accessories | | | |
| 49.1 | \$ | | \$ |
| 49.2 | \$ | | \$ |
| 50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) | | | |
| | \$ | | \$ |
| 51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87. | | | \$ |

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

| Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|--|---|------------------------------------|
| 55.1 | | \$ _____ | _____ | \$ _____ |
| 55.2 | | \$ _____ | _____ | \$ _____ |
| 55.3 | | \$ _____ | _____ | \$ _____ |

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets | \$ _____ | _____ | \$ _____ |
| 61. Internet domain names and websites | \$ _____ | _____ | \$ _____ |
| 62. Licenses, franchises, and royalties | \$ _____ | _____ | \$ _____ |
| 63. Customer lists, mailing lists, or other compilations | \$ _____ | _____ | \$ _____ |
| 64. Other intangibles, or intellectual property | \$ _____ | _____ | \$ _____ |
| 65. Goodwill | \$ _____ | _____ | \$ _____ |

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ _____

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☐ No

☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☐ No

☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☐ No

☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

| | | Current value of debtor's interest |
|--|---------------------------------------|------------------------------------|
| 71. Notes receivable | | |
| Description (include name of obligor) | | |
| | Total face amount | doubtful or uncollectible amount |
| | | = → \$ |
| 72. Tax refunds and unused net operating losses (NOLs) | | |
| Description (for example, federal, state, local) | | |
| ERTC Applied for | | |
| | Tax year 2020-2021 | \$ Unknown |
| | Tax year | \$ |
| | Tax year | \$ |
| 73. Interests in insurance policies or annuities | | |
| | | \$ |
| 74. Causes of action against third parties (whether or not a lawsuit has been filed) | | |
| Turnover/Breach of Contract Elavon 800 Nicollet Mall Minneapolis, I | | \$ Unknown |
| Nature of claim | Merchant Processor | |
| Amount requested | \$ 58,269.23 | |
| 75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims | | |
| Return of Security Deposit on Lease | | \$ 0.00 |
| Nature of claim | Return of Security Deposit on Termina | |
| Amount requested | \$ 3,500.00 | |
| 76. Trusts, equitable or future interests in property | | |
| | | \$ |
| 77. Other property of any kind not already listed Examples: Season tickets, country club membership | | |
| ERTC credit held by Adams Keegan (Payroll company) | | \$ 33,474.76 |
| Clean Room | | \$ 5,000.00 |
| 78. Total of Part 11. | | \$ 38,474.76 |
| Add lines 71 through 77. Copy the total to line 90. | | |
| 79. Has any of the property listed in Part 11 been appraised by a professional within the last year? | | |
| <input checked="" type="checkbox"/> No | | |
| <input type="checkbox"/> Yes | | |

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i> | \$ 35,674.48 | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | \$ 0.00 | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | \$ 0.00 | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | \$ 0.00 | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | \$ 45,000.00 | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | \$ 0.00 | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | \$ 24,355.00 | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | \$ 0.00 | |
| 88. Real property. <i>Copy line 56, Part 9.</i> ➔ | | \$ 0.00 |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | \$ 0.00 | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | + \$ 38,474.76 | |
| 91. Total. Add lines 80 through 90 for each column. 91a. | \$ 143,504.24 | + 91b. \$ 0.00 |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. 143,504.24 | | \$ 143,504.24 |

Debtor 1

Saffire Vapor Retail, LLC

First Name

Middle Name

Last Name

Case number (if known)

Continuation Sheet for Official Form 206 A/B

3) Checking, savings, money market, or financial brokerage accounts

PNC Bank (Operating) Checking

Balance: 178.79

**Regions Bank (Checking Checking
and Operations)**

Balance: 17,270.76

**Truist (Operating and Checking
Payroll)**

Balance: 18,221.54

Fill in this information to identify the case:Debtor name Saffire Vapor Retail, LLCUnited States Bankruptcy Court for the: Middle District of Tennessee

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.**Column A**
Amount of claim
Do not deduct the value of collateral.**Column B**
Value of collateral that supports this claim**2.1 Creditor's name**Itria Ventures**Describe debtor's property that is subject to a lien**\$ 456,050.00\$ 0.00**Creditor's mailing address**1000 N West St #1200
Wilmington, DE 19801**Creditor's email address, if known**

Date debt was incurred _____**Last 4 digits of account number** _____**Do multiple creditors have an interest in the same property?**

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor,

Describe the lienAgreement you made, As stated in Note**Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☒ Disputed

2.2 Creditor's nameTruist**Describe debtor's property that is subject to a lien**Various Furniture and Fixtures in Stores (Cabinetry Exterior Sign Televisions Computers Minifridges Printers Security Cameras Microwaves), Inventory in various stores (some held as property of another), Return of Security Deposit on Lease, Clean Room\$ 865,407.99\$ 110,029.48**Creditor's mailing address**214 North Tryon St.
Charlotte, NC 28202**Creditor's email address, if known**

Date debt was incurred 12/15/2015**Last 4 digits of account number** _____**Do multiple creditors have an interest in the same property?**

- ☐ No
- ☒ Yes. Have you already specified the relative priority?
- ☒ No. Specify each creditor, including this creditor, and its relative priority.

Truist, 1st; Truist, 2nd

- ☐ Yes. The relative priority of creditors is specified on lines _____

Describe the lienAgreement you made, All assests**Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional\$ 1,410,679.52Page, if any: Case 3:23-bk-02264 Doc 1 Filed 06/26/23 Entered 06/26/23 11:26:28 Desc Main

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3 Creditor's name

Truist

Describe debtor's property that is subject to a lien

Various Furniture and Fixtures in Stores (Cabinetry Exterior Sign Televisions Computers Minifridges Printers Security Cameras Microwaves), Inventory in various stores (some held as property of another), Return of Security Deposit on Lease, Clean Room

\$89,221.53

\$110,029.48

Creditor's mailing address214 North Tryon St.
Charlotte, NC 28202**Creditor's email address, if known**

Date debt was incurred

Last 4 digits of account number

Describe the lien

Agreement you made

Do multiple creditors have an interest in the same property?☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☒ Yes. The relative priority of creditors is specified on lines 2.2**2. Creditor's name****Describe debtor's property that is subject to a lien**

\$ _____ \$ _____

Creditor's mailing address**Creditor's email address, if known**

Date debt was incurred

Last 4 digits of account number

Describe the lien**Do multiple creditors have an interest in the same property?**☐ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☐ No☐ Yes**Is anyone else liable on this claim?**☐ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

[illegible]

Fill in this information to identify the case:Debtor Saffire Vapor Retail, LLCUnited States Bankruptcy Court for the: Middle District of TennesseeCase number _____
(If known)☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 **Priority creditor's name and mailing address**
Tennessee Department of Revenue
Tennessee Department of Revenue c/o
Tennessee Attorney General's Office Bankruptcy
Division
P.O. Box 20207
Nashville, TN. 37202
Date or dates debt was incurred

As of the petition filing date, the claim is: \$ 168,824.34

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
Taxes & Other Government Units**Total claim****Priority amount**\$ 168,824.34**Last 4 digits of account number** _____**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (8)**Is the claim subject to offset?**

- ☒ No
☐ Yes

2.2 **Priority creditor's name and mailing address****As of the petition filing date, the claim is:** \$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:**Date or dates debt was incurred****Last 4 digits of account number** _____**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (_____)**Is the claim subject to offset?**

- ☐ No
☐ Yes

2.3 **Priority creditor's name and mailing address****As of the petition filing date, the claim is:** \$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:**Date or dates debt was incurred****Last 4 digits of account number** _____**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (_____)**Is the claim subject to offset?**

- ☐ No
☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

| | | Amount of claim |
|------------|--|---|
| 3.1 | Nonpriority creditor's name and mailing address 530 Donelson LLC c/o David Reed, Registered Agent 425 S. Water Ave, Ste 5 Gallatin, TN, 37066 Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Alleged Rent Owed on Terminated Lease Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 90,180.81 |
| 3.2 | Nonpriority creditor's name and mailing address ADT, LLC c/o Weltman Weinberg & Reis 5000 Bradenton Avenue, Suite 100 Dublin, OH, 43017 Date or dates debt was incurred _____ Last 4 digits of account number 9136 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 360.45 |
| 3.3 | Nonpriority creditor's name and mailing address Albany Road- Haywood Oaks, LLC Attn: Brandon Hoag 201 4th Avenue, Suite 1250 Nashville, TN, 37219 Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Guarantor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 0.00 |
| 3.4 | Nonpriority creditor's name and mailing address AT&T PO Box 10330 Fort Wayne, IN, 46851 Date or dates debt was incurred _____ Last 4 digits of account number 3087 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 131.15 |
| 3.5 | Nonpriority creditor's name and mailing address AT&T PO Box 10330 Fort Wayne, IN, 46851 Date or dates debt was incurred _____ Last 4 digits of account number 6421 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 132.02 |
| 3.6 | Nonpriority creditor's name and mailing address AT&T PO Box 10330 Fort Wayne, IN, Date or dates debt was incurred _____ Last 4 digits of account number 4194 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 155.43 |

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. 7 Nonpriority creditor's name and mailing address

AT&T
PO Box 10330
Fort Wayne, IN, 46851

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 132.02

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 70223. 8 Nonpriority creditor's name and mailing address

AT&T
PO Box 10330
Fort Wayne, IN, 46851

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 218.91

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 71113. 9 Nonpriority creditor's name and mailing address

AT&T
PO Box 10330
Fort Wayne, IN, 46851

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 144.46

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 09163. 10 Nonpriority creditor's name and mailing address

Atmos Energy
PO Box 650205
Dallas, TX, 75265-0205

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ Unknown

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 42893. 11 Nonpriority creditor's name and mailing address

Auburndale Nashville Highway Company, LLC
The Robert Carlin Companies
5485 Belt Line Road, Suite 125
Dallas, TX, 75254

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 0.00

Basis for the claim: Lease Rejection

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹² Nonpriority creditor's name and mailing address

Bank of America
100 North Tryon St.
Charlotte, NC, 28255

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 30,115.33

Basis for the claim: Credit Card Debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹³ Nonpriority creditor's name and mailing address

Bank of America
100 North Tryon St.
Charlotte, NC, 28255

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 52,258.44

Basis for the claim: Credit Card Debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁴ Nonpriority creditor's name and mailing address

BGMU
PO Box 10360
Bowling Green, KY, 42102

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 100.59

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number 0633

3. ¹⁵ Nonpriority creditor's name and mailing address

BSM Thornton, LLC
3011 Armory Drive
Suite 250
Nashville, TN, 37204

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ Undetermined

Basis for the claim: Lease Rejection

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁶ Nonpriority creditor's name and mailing address

Canvast Supply Co. LLC
935 E Trinity Ln Nashville, TN 37027
Nashville, TN, 37207

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 0.00

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹⁷ Nonpriority creditor's name and mailing address

CDE Lightband
Clarksville, TN, 37040

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 230.46

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 9942

3. ¹⁸ Nonpriority creditor's name and mailing address

Citibank
388 Greenwich St.
New York, NY, 10013

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 31,019.16

Basis for the claim: Credit Card Debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ¹⁹ Nonpriority creditor's name and mailing address

City of Alcoa
PO Box 9610
Alcoa, TN, 37701

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 255.24

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 5703

3. ²⁰ Nonpriority creditor's name and mailing address

City of Cookeville
45 East Broad Street
Cookeville, TN, 38501

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 148.16

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 6981

3. ²¹ Nonpriority creditor's name and mailing address

City of Dickson
600 E Walnut Street
Dickson, TN, 37055

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 16.00

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 6466

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ²² Nonpriority creditor's name and mailing address

City of Murfreesboro
PO Box 1139
Murfreesboro, TN, 37133

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 70.00

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 6239

3. ²³ Nonpriority creditor's name and mailing address

Clarksville Gas & Water
PO Box 31329
Clarksville, TN, 37043

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 37.93

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 1501

3. ²⁴ Nonpriority creditor's name and mailing address

Comcast
PO Box 71211
Charlotte, NC, 28272

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 64.28

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 5904

3. ²⁵ Nonpriority creditor's name and mailing address

Comcast
PO Box 71211
Charlotte, NC, 28272

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 241.32

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 7480

3. ²⁶ Nonpriority creditor's name and mailing address

Comcast
PO Box 71211
Charlotte, NC, 28272

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 217.19

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 0577

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ²⁷ Nonpriority creditor's name and mailing address

Comcast
PO Box 71211
Charlotte, NC, 28272

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 241.42

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3457

3. ²⁸ Nonpriority creditor's name and mailing address

Comcast
PO Box 71211
Charlotte, NC, 28272

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 479.96

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3791

3. ²⁹ Nonpriority creditor's name and mailing address

Comcast
PO Box 71211
Charlotte, NC, 28272

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 522.34

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3294

3. ³⁰ Nonpriority creditor's name and mailing address

Dickson Electric
236 Cowan Road
Dickson, TN, 37056

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 25.26

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

6863

3. ³¹ Nonpriority creditor's name and mailing address

Elizabethtown Utilities
PO Box 5550
Elizabethtown, KY, 42702

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 25.73

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

4000

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | | |
|------------------|--|---|-------------|
| 3. ³² | Nonpriority creditor's name and mailing address F&W Enterprises 4504 N Roxboro St Durham, NC, 27704 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ 2,378.75 |
| | Date or dates debt was incurred _____ Last 4 digits of account number _____ | Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ³³ | Nonpriority creditor's name and mailing address FUD Dept. 1340 Birmingham, AL, 35287 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ 42.61 |
| | Date or dates debt was incurred _____ Last 4 digits of account number 8002 | Basis for the claim: Utility Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ³⁴ | Nonpriority creditor's name and mailing address Hardin County Clerk 150 N Provident Way #103 Elizabethtown, KY, 42701 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ 18.00 |
| | Date or dates debt was incurred _____ Last 4 digits of account number _____ | Basis for the claim: Utility Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ³⁵ | Nonpriority creditor's name and mailing address Hardin County Water 1400 Rogersville Road Radcliff, KY, 40160 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ 33.92 |
| | Date or dates debt was incurred _____ Last 4 digits of account number 7210 | Basis for the claim: Utility Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ³⁶ | Nonpriority creditor's name and mailing address Haygood Farms, LLC PO Box 4351 Chattanooga, TN, 37405 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ 234.00 |
| | Date or dates debt was incurred _____ Last 4 digits of account number _____ | Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ³⁷ Nonpriority creditor's name and mailing address

Haynes Property LLC
ATTN: Bobby Haynes
1216 Heil Quaker Blvd
La Vergne, TN, 37086

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 0.00

Basis for the claim: Guarantor on Lease

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ³⁸ Nonpriority creditor's name and mailing address

Hopkinsville Water
401 E. 9th Street
Hopkinsville, KY, 42240

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 112.69

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 2002

3. ³⁹ Nonpriority creditor's name and mailing address

Itria Ventures
1000 N West St #1200
Wilmington, DE, 19801

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 456,050.00

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ⁴⁰ Nonpriority creditor's name and mailing address

Koi CBD, LLC
18101 Von Karmen Ave
Irvine, CA, 92612

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 0.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ⁴¹ Nonpriority creditor's name and mailing address

KU
PO Box 9001954
Louisville, KY, 40290

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 225.17

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 5752

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁴² Nonpriority creditor's name and mailing address

KUB
PO Box 59029
Knoxville, TN, 37950

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 265.00

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 6082

3. ⁴³ Nonpriority creditor's name and mailing address

LG&E
PO Box 9001960
Louisville, KY, 40290

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 298.63

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 5882

3. ⁴⁴ Nonpriority creditor's name and mailing address

LUCB
PO Box 449
Lenoir City, TN, 37771

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 135.90

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 2147

3. ⁴⁵ Nonpriority creditor's name and mailing address

Middle Tennessee Electric
PO Box 681709
Franklin, TN, 37068

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 130.58

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 6001

3. ⁴⁶ Nonpriority creditor's name and mailing address

Middle Tennessee Electric
PO Box 681709
Franklin, TN, 37068

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 129.63

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 2172

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | |
|--|---|-----------|
| 3. ⁴⁷ Nonpriority creditor's name and mailing address Middle Tennessee Electric PO Box 681709 Franklin, TN, 37068 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Services | \$ 105.14 |
| Date or dates debt was incurred _____ Last 4 digits of account number <u>8427</u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ⁴⁸ Nonpriority creditor's name and mailing address Middle Tennessee Electric PO Box 681709 Franklin, TN, 37068 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Services | \$ 160.75 |
| Date or dates debt was incurred _____ Last 4 digits of account number <u>7644</u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ⁴⁹ Nonpriority creditor's name and mailing address Nashville Electric Service P O Box 305099 Nashville, TN, 37230 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Services | \$ 252.00 |
| Date or dates debt was incurred _____ Last 4 digits of account number <u>8522</u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ⁵⁰ Nonpriority creditor's name and mailing address Nashville Electric Service P O Box 305099 Nashville, TN, 37230 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Services | \$ 199.00 |
| Date or dates debt was incurred _____ Last 4 digits of account number <u>2123</u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ⁵¹ Nonpriority creditor's name and mailing address Nashville Electric Service P O Box 305099 Nashville, TN, 37230 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Services | \$ 144.00 |
| Date or dates debt was incurred _____ Last 4 digits of account number <u>5655</u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | | |
|------------------|---|---|-----------|
| 3. ⁵² | Nonpriority creditor's name and mailing address Nashville Electric Service P O Box 305099 Nashville, TN, 37230 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ 219.00 |
| | Date or dates debt was incurred _____ Last 4 digits of account number <u>4871</u> | Basis for the claim: Utility Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ⁵³ | Nonpriority creditor's name and mailing address Nashville Electric Service P O Box 305099 Nashville, TN, 37230 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ 185.00 |
| | Date or dates debt was incurred _____ Last 4 digits of account number <u>5150</u> | Basis for the claim: Utility Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ⁵⁴ | Nonpriority creditor's name and mailing address Nashville Metro Water Services PO Box 305225 Nashville, TN, 37230 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ 27.30 |
| | Date or dates debt was incurred _____ Last 4 digits of account number <u>1306</u> | Basis for the claim: Utility Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ⁵⁵ | Nonpriority creditor's name and mailing address Naturally Kratom, LLC 13326 Immanuel Rd Box 3 Pflugerville, TX, 78660 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ 3.50 |
| | Date or dates debt was incurred _____ Last 4 digits of account number _____ | Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ⁵⁶ | Nonpriority creditor's name and mailing address Pennyrile Electric PO Box 2900 Hopkinsville, KY, 42241 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ 156.63 |
| | Date or dates debt was incurred _____ Last 4 digits of account number <u>8001</u> | Basis for the claim: Utility Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | | |
|------------------|--|---|-----------|
| 3. ⁵⁷ | Nonpriority creditor's name and mailing address Piedmont Natural Gas PO Box 660920 Dallas, TX, 75266 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ 144.49 |
| | Date or dates debt was incurred _____ Last 4 digits of account number <u>4001</u> | Basis for the claim: Utility Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ⁵⁸ | Nonpriority creditor's name and mailing address Piedmont Natural Gas PO Box 660920 Dallas, TX, 75266 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ 55.11 |
| | Date or dates debt was incurred _____ Last 4 digits of account number <u>4001</u> | Basis for the claim: Utility Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ⁵⁹ | Nonpriority creditor's name and mailing address Piedmont Natural Gas PO Box 660920 Dallas, TX, 75266 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ 102.41 |
| | Date or dates debt was incurred _____ Last 4 digits of account number <u>4007</u> | Basis for the claim: Utility Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ⁶⁰ | Nonpriority creditor's name and mailing address Piedmont Natural Gas PO Box 660920 Dallas, TX, 75266 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ 124.32 |
| | Date or dates debt was incurred _____ Last 4 digits of account number <u>4006</u> | Basis for the claim: Utility Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ⁶¹ | Nonpriority creditor's name and mailing address Piedmont Natural Gas PO Box 660920 Dallas, TX, 75266 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ 218.09 |
| | Date or dates debt was incurred _____ Last 4 digits of account number <u>5001</u> | Basis for the claim: Utility Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | | |
|------------------|---|---|-----------------|
| 3. ⁶² | Nonpriority creditor's name and mailing address Pure Synergy 200 2nd Ave S. #443 Saint Petersburg, FL, 33701 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ 2,437.50 |
| | Basis for the claim: Suppliers or Vendors | | |
| | Date or dates debt was incurred _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| | Last 4 digits of account number _____ | | |
| 3. ⁶³ | Nonpriority creditor's name and mailing address R&L CPA: Stan Robinson PO Box 2521 Carrollton, GA, 30118 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ 19,768.00 |
| | Basis for the claim: Services | | |
| | Date or dates debt was incurred _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| | Last 4 digits of account number _____ | | |
| 3. ⁶⁴ | Nonpriority creditor's name and mailing address Robert Arnold 5215 Linbar Ave. Ste. 204 Nashville, TN, 37211 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ 1,587,400.00 |
| | Basis for the claim: Monies Loaned / Advanced | | |
| | Date or dates debt was incurred _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| | Last 4 digits of account number _____ | | |
| 3. ⁶⁵ | Nonpriority creditor's name and mailing address Smyrna Utilities PO Box 290009 Nashville, TN, 37229 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ 10.68 |
| | Basis for the claim: Utility Services | | |
| | Date or dates debt was incurred _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| | Last 4 digits of account number 3702 | | |
| 3. ⁶⁶ | Nonpriority creditor's name and mailing address Spectrum PO Box 94188 Palatine, IL, 60094 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ 157.41 |
| | Basis for the claim: Utility Services | | |
| | Date or dates debt was incurred _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| | Last 4 digits of account number 0481 | | |

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | | |
|------------------|---|---|---------------|
| 3. ⁶⁷ | Nonpriority creditor's name and mailing address Spectrum PO Box 94188 Palatine, IL, 60094 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ 132.97 |
| | Date or dates debt was incurred _____ Last 4 digits of account number <u>7494</u> | Basis for the claim: Utility Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ⁶⁸ | Nonpriority creditor's name and mailing address Spectrum PO Box 94188 Palatine, IL, 60094 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ 157.96 |
| | Date or dates debt was incurred _____ Last 4 digits of account number <u>7396</u> | Basis for the claim: Utility Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ⁶⁹ | Nonpriority creditor's name and mailing address Spectrum PO Box 94188 Palatine, IL, 60094 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ 137.96 |
| | Date or dates debt was incurred _____ Last 4 digits of account number <u>3928</u> | Basis for the claim: Utility Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ⁷⁰ | Nonpriority creditor's name and mailing address Truist 214 North Tryon St. Charlotte, NC, 28202 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ 719,903.75 |
| | Date or dates debt was incurred _____ Last 4 digits of account number _____ | Basis for the claim: Monies Loaned / Advanced Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3. ⁷¹ | Nonpriority creditor's name and mailing address Truist 214 North Tryon St. Charlotte, NC, 28202 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ 89,221.53 |
| | Date or dates debt was incurred _____ Last 4 digits of account number _____ | Basis for the claim: Monies Loaned / Advanced Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.⁷² Nonpriority creditor's name and mailing address

Vapemod
FNYBB inc
3016 South Wentworth
Chicago, IL, 60616

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 5,000.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.⁷³ Nonpriority creditor's name and mailing address

Vertigo Vapor, Inc.
150 N Gibson Rd Ste C
Henderson, NV, 89014

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 121.20

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.⁷⁴ Nonpriority creditor's name and mailing address

Vivid Data Group, LLC
330 Earhart Dr Ste 102
Carrollton, TX, 75006

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ Unknown

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

| | | |
|---|-----|-------------------|
| 5a. Total claims from Part 1 | 5a. | \$ 168,824.34 |
| 5b. Total claims from Part 2 | 5b. | + \$ 3,094,124.64 |
| 5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c. | 5c. | \$ 3,262,948.98 |

Fill in this information to identify the case:Debtor name Saffire Vapor Retail, LLCUnited States Bankruptcy Court for the: Middle District of TennesseeCase number (if known): _____ Chapter 11☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

| | | |
|-----|---|--|
| 2.1 | State what the contract or lease is for and the nature of the debtor's interest Lease: Murfreesboro TN (Store 1) Lessor | The Poteat Family Limited Partnership Holrob Commercial Realty 7441 S. Northshore Drive, Suite 103 Knoxville, TN, 37919 |
| | State the term remaining 04/30/2028 List the contract number of any government contract | |
| 2.2 | State what the contract or lease is for and the nature of the debtor's interest Lease: Cool Springs (Store 2) Lessor | Cool Springs Associates, LLC 5660 Peachtree Industrial Blvd Norcross, GA, 30071 |
| | State the term remaining 12/31/2023 List the contract number of any government contract | |
| 2.3 | State what the contract or lease is for and the nature of the debtor's interest Lease: Nippers Corner Nashville, TN (Store 12) Lessor | BSM Nippers, LLC 3001 Armory Drive Suite 250 Nashville, TN, 37204 |
| | State the term remaining 05/31/26 List the contract number of any government contract | |
| 2.4 | State what the contract or lease is for and the nature of the debtor's interest Lease: Hendersonville, TN (Store 3) Lessor | P&M Investment Company, LLC 2 Buckland Abbey Drive Nashville, TN, 37215 |
| | State the term remaining 12/31/2023 List the contract number of any government contract | |
| 2.5 | State what the contract or lease is for and the nature of the debtor's interest Lease: Clarksville, TN (Store 4) Lessor | Cavin P&M Clarksville, LLC 6204 Mapleton Ct. Brentwood, TN, 37027 |
| | State the term remaining 01/31/2024 List the contract number of any government contract | |

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| | List all contracts and unexpired leases | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
|------|---|--|
| 2.6 | <p>Lease: Cookeville, TN (Store 5) Lessee</p> <p>04/01/2024</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>V3 Venture Partners 345 S. Jefferson Ave Suite 306 Cookeville, TN, 38501</p> |
| 2.7 | <p>Lease: Smyrna, TN (Store 6) Lessor</p> <p>12/31/2024</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Yale Smyrna, LLC c/o Yale Realty Services Corp. 10 King Street, Suite 102 White Plains, NY, 10604</p> |
| 2.8 | <p>Lease: Merchants Knoxville, TN (Store 7) Lessor</p> <p>04/01/2024</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Graham, GP PO Box 12489 Knoxville, TN, 37912</p> |
| 2.9 | <p>Lease: Mt. Juliet, TN (Store 9) Lessor</p> <p>06/30/2024</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Graves Crossing Retail LLC 7101 Sharondale Ct. Suite 600 Brentwood, TN, 37027</p> |
| 2.10 | <p>Lease: Charlotte Pike, Nashville (Store 10) Lessor</p> <p>09/30/2027</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>NRF Marketplace, LLC 1045 S. Woodmill Road 6 East Monroe, Suite 300 Chesterfield, MO, 63017</p> |
| 2.11 | <p>Lease: Dickson, TN (Store 18) Lessor</p> <p>05/31/26</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>BSM Thornton, LLC 3011 Armory Drive Suite 250 Nashville, TN, 37204</p> |
| 2.12 | <p>Lease: Hopkinsville KY (Store 20) Lessor</p> <p>08/31/26</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>KPCG Properties 2500 Daniel Bridgees Road Building 100, Second Floor Athens, GA, 30606</p> |

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| | List all contracts and unexpired leases | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
|------|--|---|
| 2.13 | <p>Lease: Elizabethtown KY (Store 22)</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Elizabethtown Investment Partners, LLC GBT Realty Corporation 9010 Overbrook Blvd. Brentwood, TN, 37027</p> |
| 2.14 | <p>Lease: Bowling Green KY (Store 23)</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Auburndale Nashville Highway Company, LLC The Robert Carlin Companies 5485 Belt Line Road, Suite 125 Dallas, TX, 75254</p> |
| 2.15 | <p>Lease: Maryville Alcoa, TN (Store 24)</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Delta Properties Alcoa LLC 701 East Bay Suite 515 Charleston, SC, 29403</p> |
| 2.16 | <p>2021 Ram ProMaster Cargo Van, 2022 Cayanne, 2021 GMC Sierra</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Doering Leasing Company 15300 W. Capitol Drive Brookfield, WI, 53005</p> |
| 2.17 | <p>Terminated Lease: 530 Donelson Pike Nashville</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>530 Donelson LLC c/o David Reed, Registered Agent 425 S. Water Ave, Ste 5 Gallatin, TN, 37066</p> |
| 2.18 | <p>Lease: Turkey Creek Knoxville, TN (Store 8)</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Hatcher Hill Investment Group IV, LLC 128 N. Northshore Drive Suite 201 Knoxville, TN, 37919</p> |
| 2.19 | <p>Lease: 5215 Linbar Suite 204 Nashville (Office)</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>ECG Midtown, LLC ECG Haywood, LP 118 6th Ave. S., Suite 200 Nashville, TN, 37203</p> |

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| List all contracts and unexpired leases | | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
|---|--|--|
| 2.20 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Lease: Dixie Hwy. Louisville, KY (Store 21) Lessor</p> <p>08/31/26</p> <p>State the term remaining</p> <p>List the contract number o any government contract</p> | <p>Louisville Moonlight, LLC NAI Fortis Group, LLC 462 South 4th Street, Suite 400 Louisville, KY, 40202</p> |
| 2.21 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Merchant Processing Agreement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Elavon, Inc. 7300 Chapman Highway Knoxville, TN, 37920</p> |
| 2.____ | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | |
| 2.____ | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | |
| 2.____ | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | |
| 2.____ | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | |
| 2.____ | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | |
| 2.____ | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | |

Fill in this information to identify the case:Debtor name Saffire Vapor Retail, LLCUnited States Bankruptcy Court for the: Middle District of Tennessee

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| Column 1: Codebtor | | Column 2: Creditor | |
|---------------------------------|---|--------------------------|---|
| Name | Mailing address | Name | Check all schedules that apply: |
| 2.1 Saffire Vapor Holdings, LLC | 5215 Linbar Dr. Suite 204 Nashville, TN 37211 | NRF Marketplace, LLC | <input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G |
| 2.2 Saffire Vapor Holding | 5215 Linbar Suite 204 Nashville, TN 37211 | Elizabethtown Investment | <input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G |
| 2.3 Robert Arnold | 5215 Linbar Dr., Suite 204 Nashville, TN 37211 | Doering Leasing Compan | <input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G |
| 2.4 Robert Arnold | 5215 Linbar Dr. Suite 204 Nashville, TN 37211 | Bank of America | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.5 Robert Arnold | 5215 Linbar Dr., Suite 204 Nashville, TN 37211 | Citibank | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.6 Robert Arnold | 5215 Linbar Dr., Suite 204 Nashville, TN 37211 | Bank of America | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |

Debtor

Saffire Vapor Retail, LLC
Name

Case number (if known)

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| Column 1: Codebtor | | Column 2: Creditor | |
|---------------------------------------|---|---------------------------------|---|
| Name | Mailing address | Name | Check all schedules that apply: |
| 2.7 Robert Arnold | 5215 Linbar Dr., Suite 204 Nashville, TN 37211 | Itria Ventures | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.8 Robert Arnold | 5215 Linbar Dr., Suite 204 Nashville, TN 37211 | Truist | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.9 Robert Arnold | 5215 Linbar Dr., Suite 204 Nashville, TN 37211 | Tennessee Department of Revenue | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.10 Robert Arnold | 5215 Linbar Dr., Suite 204 Nashville, TN 37211 | Truist | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.11 Parapoint LLC | 5215 Linbar Dr. Suite 204 Nashville, TN 37211 | Haynes Property LLC | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.12 Robert Arnold | 5215 Linbar Dr., Suite 204 Nashville, TN 37211 | Truist | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.13 Robert Arnold | 5215 Linbar Dr., Suite 204 Nashville, TN 37211 | Truist | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.14 Saffire Vapor Distributions, LLC | 5215 Linbar Dr. Suite 204 Nashville, TN 37211 | ECG Midtown, LLC | <input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G |

Debtor

Saffire Vapor Retail, LLC
Name

Case number (if known)

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| Column 1: Codebtor | | Column 2: Creditor | |
|--------------------|--|--------------------|---|
| Name | Mailing address | Name | Check all schedules that apply: |
| 2.15 Robert Arnold | 5215 Linbar Dr. Suite 204 Nashville, TN 37211 | Elavon, Inc. | <input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G |
| 2.____ | | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.____ | | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.____ | | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.____ | | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.____ | | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.____ | | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.____ | | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |

Fill in this information to identify the case:Debtor name Saffire Vapor Retail, LLCUnited States Bankruptcy Court for the: Middle District of Tennessee

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply**Gross revenue**
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**From 01/01/2023 to Filing date
MM / DD / YYYY☒ Operating a business
☐ Other\$ 1,977,121.23**For prior year:**From 01/01/2022 to 12/31/2022
MM / DD / YYYY☒ Operating a business
☐ Other\$ 5,494,061.00**For the year before that:**From 01/01/2021 to 12/31/2021
MM / DD / YYYY☒ Operating a business
☐ Other\$ 5,394,153.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**From _____ to Filing date
MM / DD / YYYY

_____ \$ _____

For prior year:From _____ to _____
MM / DD / YYYY

_____ \$ _____

For the year before that:From _____ to _____
MM / DD / YYYY

_____ \$ _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/23 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

| | Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|------|--|-------|-----------------------|--|
| 3.1. | R&L CPA: Stan Robinson Creditor's name PO Box 2521 Carrollton, GA 30118 | | \$ 17,711.00 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| 3.2. | See Attached SOFA Part 2, Question 3 Creditor's name | | \$ 468,443.60 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

| | Insider's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|------|--|-------|-----------------------|-----------------------------------|
| 4.1. | Robet Arnold Insider's name 5215 Linbar Dr., Suite 204 Nashville, TN 37221 Nashville, TN 37211 | | \$ 67,227.35 | Salary (one year prior to filing) |
| | Relationship to debtor CEO | | | |
| 4.2. | Bo Landry Insider's name 5215 Linbar Dr., Suite 204 Nashville, TN 37221 Nashville, TN 37211 | | \$ 132,691.00 | Salary (1 year prior to filing) |
| | Relationship to debtor COO | | | |

Debtor Saffire Vapor Retail, LLC
Name

Case number (if known)

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

| | Creditor's name and address | Description of the property | Date | Value of property |
|------|-----------------------------|-----------------------------|------|-------------------|
| 5.1. | <div>Creditor's name</div> | | | \$ |
| 5.2. | <div>Creditor's name</div> | | | \$ |

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|--------|
| <div>Creditor's name</div> | | | \$ |

Last 4 digits of account number: XXXX-

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

| | Case title | Nature of case | Court or agency's name and address | Status of case |
|------|--|--------------------|--|---|
| 7.1. | Itria Ventures LLC v. Saffire Vapor Retail, LLC et. al | Breach of Contract | Supreme Court of New York County of Kings 360 Adams St #4 Brooklyn, NY 11201 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| | Case number | | | |
| | 5170003/2023 | | | |
| 7.2. | Case title | | Court or agency's name and address | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| | Case number | | | |

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

| Custodian's name and address | Description of the property | Value |
|------------------------------|-----------------------------|------------------------|
| <div>Custodian's name</div> | | \$ |
| | Case title | Court name and address |
| | | <div>Name</div> |
| | Case number | |
| | | |
| | Date of order or assignment | |
| | | |

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|---|---|-------------|-------|
| 9.1. <div>Recipient's name</div> | | | \$ |
| | | | \$ |
| <div>Recipient's relationship to debtor</div> | | | |
| 9.2. <div>Recipient's name</div> | | | \$ |
| | | | \$ |
| <div>Recipient's relationship to debtor</div> | | | |

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss | Date of loss | Value of property lost |
|--|--|--------------|------------------------|
| | <p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p> | | |
| | | | \$ |

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

| | Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|-------|---|---|------------|-----------------------|
| 11.1. | Emergelaw, PLC | | 06/25/2023 | \$ 0.00 |
| | Address | | | |
| | 4235 Hillsboro Road Suite 350 Nashville, TN 37215 | | | |

Email or website address

Who made the payment, if not debtor?

Parapoint, LLC (See Emergelaw Employment

| | Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|-------|--|---|-------|-----------------------|
| 11.2. | | | | \$ _____ |
| | Address | | | |

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
| | | | \$ _____ |
| Trustee | | | |

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

| Who received transfer? | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|------------------------------|--|------------------------|-----------------------|
| 13.1. _____ | | _____ | \$ _____ |
| Address _____ | | | |
| Relationship to debtor _____ | | | |
| 13.2. _____ | | _____ | \$ _____ |
| Address _____ | | | |
| Relationship to debtor _____ | | | |

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

| Address | Dates of occupancy | |
|-------------|--------------------|-------|
| | From | To |
| 14.1. _____ | _____ | _____ |
| 14.2. _____ | _____ | _____ |

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

- Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?
- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

| Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
|---------------------------|--|---|
|---------------------------|--|---|

15.1.

Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

☐ Electronically
 ☐ Paper

| Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
|---------------------------|--|---|
|---------------------------|--|---|

15.2.

Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

☐ Electronically
 ☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained. _____
- Does the debtor have a privacy policy about that information?
- ☐ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

| Name of plan | Employer identification number of the plan |
|--------------|--|
| | EIN: |

- Has the plan been terminated?
- ☐ No
- ☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

| | Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|-------|--|---------------------------------|--|--|---|
| 18.1. | <div>Name</div> | XXXX— | <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other | | \$ |
| 18.2. | <div>Name</div> | XXXX— | <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other | | \$ |

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

| Depository institution name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|---|-----------------------------------|-----------------------------|---|
| <div>Name</div> | | | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| | <div>Address</div> | | |

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

| Facility name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|---------------------------|-----------------------------------|-----------------------------|---|
| <div>Name</div> | | | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| | <div>Address</div> | | |

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

| Owner's name and address | Location of the property | Description of the property | Value |
|--|--------------------------|-----------------------------|---------------|
| All Inventory Suppliers for Stores Name | | | \$ 612,082.00 |

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No
 ☐ Yes. Provide details below.

| Case title | Court or agency name and address | Nature of the case | Status of case |
|-------------|----------------------------------|--------------------|--|
| | | | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| Case number | Name | | |
| | | | |

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No
 ☐ Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
| | | | |
| Name | Name | | |

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
| <div>Name</div> | <div>Name</div> | | |

Part 13: Details About the Debtor’s Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

| Business name and address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. |
|---|-------------------------------------|--|
| <div>25.1.</div> <div>Saffire Vapor Holdings, LLC</div> <div>Name</div> <div>5215 Linbar Dr.</div> <div>Suite 204</div> <div>Nashville, TN 37211</div> | | <div>EIN: </div> <div>Dates business existed</div> <div>From To</div> |
| Business name and address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. |
| <div>25.2.</div> <div>Saffire Vapor Distributions, LLC</div> <div>Name</div> <div>5215 Linbar Dr.</div> <div>Suite 204</div> <div>Nashville, TN 37211</div> | | <div>EIN: </div> <div>Dates business existed</div> <div>From To</div> |
| Business name and address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. |
| <div>25.3.</div> <div></div> <div>Name</div> | | <div>EIN: </div> <div>Dates business existed</div> <div>From To</div> |

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

| | Name and address | Dates of service |
|--------|--|------------------------|
| 26a.1. | Martha Faircloth Name 5215 Linbar Dr., Suite 204 Nashville, TN 37221 | From _____ To _____ |

| | Name and address | Dates of service |
|--------|---|------------------------|
| 26a.2. | Bo Landry Name 5215 Linbar Dr., Suite 204 Nashville, TN 37221 | From _____ To _____ |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

| | Name and address | Dates of service |
|--------|------------------|------------------------|
| 26b.1. | Name | From _____ To _____ |

| | Name and address | Dates of service |
|--------|------------------|------------------------|
| 26b.2. | Name | From _____ To _____ |

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

| | Name and address | If any books of account and records are unavailable, explain why |
|--------|--|--|
| 26c.1. | Stan Robinson of R&L CPA's Name PO Box 2521 Woodstock GA 30118 | |

Name and address

If any books of account and records are unavailable, explain why

26c.2. Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1. Name

Name and address

26d.2. Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
- ☐ Yes. Give the details about the two most recent inventories.

| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
|---|-------------------|--|
|---|-------------------|--|

\$

Name and address of the person who has possession of inventory records

27.1. Name

| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory | |
|---|-------------------|--|--|
| | | \$ | |

Name and address of the person who has possession of inventory records

27.2.

Name

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|-----------------------------|--|-------------------------------------|-----------------------|
| Saffire Vapor Holdings, LLC | 5215 Linbar Dr. Suite 204, Nashville, TN 37211 | | 100 |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

| Name | Address | Position and nature of any interest | Period during which position or interest was held |
|------|---------|-------------------------------------|---|
| | | | _____ To _____ |
| | | | _____ To _____ |
| | | | _____ To _____ |
| | | | _____ To _____ |

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

| Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|-------------------------------|--|-------|--------------------------------|
| 30.1. | | | |
| Name | | | |
| | | | |
| | | | |
| Relationship to debtor | | | |

Name and address of recipient

30.2

Name

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/26/2023
MM / DD / YYYY

X

/s/ Robert Arnold

Printed name Robert Arnold

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Managing Owner

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

Debtor Name Saffire Vapor Retail, LLC

Case number (if known) _____

Continuation Sheet for Official Form 207

4) Payments or other transfers of property made within 1 year before filing this case that benefited any insider

**See Attached SOFA
Part 2, Question 4**

\$55,100.00

Robert Arnold (Return of Capital):

2023:

January 4th = \$5,000

January 11th = \$5,000

February 22nd = \$5,000

March 8th = \$2,500

May 17th = \$2,500

May 24th = \$5,000

May 25th = \$1,600

May 31st = \$5,000

2022:

July 13th = \$3,000

July 27th = \$3,000

August 10th = \$1,500

August 31st = \$2,000

September 14th = \$1,500

October 5th = 6,000

October 12th = \$2,000

Financial

| | | |
|------------------------|---------|-------------|
| ACB payment | 4/7/23 | \$9,386.96 |
| ACB payment | 5/9/23 | \$9,434.70 |
| Saffire Loan 1 payment | 3/27/23 | \$27,621.60 |
| Saffire Loan 1 payment | 4/25/23 | \$27,621.60 |
| Saffire Loan 1 payment | 5/25/23 | \$27,621.60 |
| Saffire Loan 2 payment | 4/4/23 | \$2,964.19 |
| Saffire Loan 2 payment | 5/4/23 | \$2,964.19 |
| Saffire Loan 2 payment | 6/6/23 | \$2,964.19 |
| TN Sales tax plan | 4/4/23 | \$4,352.88 |
| TN Sales tax plan | 5/4/23 | \$4,352.88 |
| TN Sales tax plan | 6/6/23 | \$4,352.88 |
| Greenburg | 4/28/23 | \$7,600.00 |
| Greenburg | 3/30/23 | \$1,025.00 |
| R&L CPAS | 6/20/23 | \$37,479.00 |
| Citi Card | 4/17/23 | \$10,000.00 |
| Citi Card | 4/18/23 | \$10,000.00 |
| Citi Card | 5/2/23 | \$11,000.00 |
| Citi Card | 5/17/23 | \$2,000.00 |
| Citi Card | 4/4/23 | \$1,500.00 |
| Citi Card | 4/4/23 | \$11,000.00 |
| Citi Card | 4/25/23 | \$9,000.00 |
| Citi Card | 5/1/23 | \$1,000.00 |
| Citi Card | 5/23/23 | \$10,000.00 |
| Citi Card | 5/31/23 | \$10,000.00 |
| Maple Leaf Investments | 5/30/23 | \$11,302.48 |
| Maple Leaf Investments | 5/12/23 | \$11,302.48 |
| Maple Leaf Investments | 4/7/23 | \$11,302.48 |
| Capstar Loan | 6/10/23 | \$4,368.17 |
| Capstar Loan | 5/10/23 | \$4,368.17 |
| Capstar Loan | 4/27/23 | \$4,368.17 |
| Capstar Loan | 4/3/23 | \$4,368.17 |
| Itria Ventures | 4/12/23 | \$7,111.11 |
| Itria Ventures | 4/19/23 | \$7,111.11 |
| Itria Ventures | 4/26/23 | \$7,111.11 |
| Itria Ventures | 5/3/23 | \$7,111.11 |
| Itria Ventures | 5/10/23 | \$7,111.11 |
| Itria Ventures | 5/17/23 | \$6,666.67 |

| | | |
|----------------|---------|------------|
| Itria Ventures | 3/27/23 | \$6,666.67 |
| Itria Ventures | 3/31/23 | \$6,666.67 |

Suppliers

| | | |
|---------|---------|------------|
| VapeMod | 5/1/23 | \$912.20 |
| VapeMod | 5/8/23 | \$667.80 |
| VapeMod | 3/27/23 | \$2,150.40 |
| VapeMod | 4/3/23 | \$1,902.60 |
| VapeMod | 4/10/23 | \$1,907.30 |
| VapeMod | 4/17/23 | \$1,246.80 |
| VapeMod | 5/16/23 | \$903.70 |
| VapeMod | 5/22/23 | \$770.70 |

| | | |
|--------------|---------|-------------|
| Gen Rev Labs | 4/7/23 | \$6,768.75 |
| Gen Rev Labs | 4/17/23 | \$7,331.75 |
| Gen Rev Labs | 4/13/23 | \$8,023.75 |
| Gen Rev Labs | 4/28/23 | \$7,055.50 |
| Gen Rev Labs | 5/1/23 | \$8,098.75 |
| Gen Rev Labs | 5/11/23 | \$7,911.25 |
| Gen Rev Labs | 6/20/23 | \$13,627.25 |

| | | |
|------------------|---------|------------|
| Nature's Perfect | 4/10/23 | \$3,761.50 |
| Nature's Perfect | 5/23/23 | \$2,743.00 |
| Nature's Perfect | 5/30/23 | \$2,989.50 |
| Nature's Perfect | 5/12/23 | \$3,438.50 |
| Nature's Perfect | 5/4/23 | \$3,104.00 |
| Nature's Perfect | 4/17/23 | \$2,888.00 |
| Nature's Perfect | 4/10/23 | \$3,627.50 |
| Nature's Perfect | 4/10/23 | \$3,627.50 |
| Nature's Perfect | 4/10/23 | \$3,761.50 |

| | | |
|-----|---------|------------|
| F&W | 5/1/23 | \$1,281.00 |
| F&W | 5/1/23 | \$1,197.50 |
| F&W | 4/18/23 | \$1,486.50 |
| F&W | 5/2/23 | \$302.25 |

| | | |
|------|---------|----------|
| Pure | 5/23/23 | \$776.00 |
| Pure | 5/8/23 | \$792.00 |
| Pure | 5/1/23 | \$716.00 |
| Pure | 4/26/23 | \$809.75 |
| Pure | 4/21/23 | \$791.00 |

| | | |
|----------------|---------|--------------|
| Mag Industries | 5/12/23 | \$1,610.25 |
| Mag Industries | 5/2/23 | \$1,816.50 |
| Mag Industries | 4/27/23 | \$1,192.00 |
| Mag Industries | 4/14/23 | \$1,611.75 |
| Mag Industries | 4/17/23 | \$1,539.50 |
| Mag Industries | 6/5/23 | \$1,124.75 |
| | | \$468,443.60 |

| | | |
|---------|---------|------------|
| VapeMod | 5/1/23 | \$912.20 |
| VapeMod | 5/8/23 | \$667.80 |
| VapeMod | 3/27/23 | \$2,150.40 |
| VapeMod | 4/3/23 | \$1,902.60 |
| VapeMod | 4/10/23 | \$1,907.30 |
| VapeMod | 4/17/23 | \$1,246.80 |
| VapeMod | 5/16/23 | \$903.70 |
| VapeMod | 5/22/23 | \$770.70 |

| | | |
|-----|---------|----------|
| Koi | 5/1/23 | \$42.00 |
| Koi | 5/8/23 | \$119.00 |
| Koi | 3/27/23 | \$103.25 |
| Koi | 4/3/23 | \$119.00 |
| Koi | 4/10/23 | \$99.75 |
| Koi | 4/17/23 | \$122.50 |
| Koi | 5/22/23 | \$129.50 |

| | | |
|-------|---------|---------|
| Baton | 5/22/23 | \$74.25 |
| Baton | 4/17/23 | \$67.50 |
| Baton | 4/10/23 | \$60.75 |
| Baton | 4/3/23 | \$74.25 |
| Baton | 3/27/23 | \$87.75 |
| Baton | 5/16/23 | \$54.00 |
| Baton | 5/1/23 | \$60.75 |
| Baton | 5/8/23 | \$13.50 |

| | | |
|------------|--------|------------|
| Vivid Data | 5/1/23 | \$1,343.31 |
|------------|--------|------------|

| | | |
|--------------|---------|------------|
| Gen Rev Labs | 4/7/23 | \$6,768.75 |
| Gen Rev Labs | 4/17/23 | \$7,331.75 |
| Gen Rev Labs | 4/13/23 | \$8,023.75 |
| Gen Rev Labs | 4/28/23 | \$7,055.50 |
| Gen Rev Labs | 5/1/23 | \$8,098.75 |
| Gen Rev Labs | 5/11/23 | \$7,911.25 |

| | | |
|---------------|---------|------------|
| Nature's Perf | 4/10/23 | \$3,761.50 |
| Nature's Perf | 5/23/23 | \$2,743.00 |
| Nature's Perf | 5/30/23 | \$2,989.50 |
| Nature's Perf | 5/12/23 | \$3,438.50 |
| Nature's Perf | 5/4/23 | \$3,104.00 |
| Nature's Perf | 4/17/23 | \$2,888.00 |
| Nature's Perf | 4/10/23 | \$3,627.50 |

| | | |
|----------------|---------|------------|
| Nature's Perf | 4/10/23 | \$3,627.50 |
| Nature's Perf | 4/10/23 | \$3,761.50 |
| Radical Labs | 4/14/23 | \$328.50 |
| Radical Labs | 4/14/23 | \$441.50 |
| Canvast | 5/1/23 | \$50.50 |
| Canvast | 5/1/23 | \$43.00 |
| Haywood | 5/15/23 | \$24.00 |
| Haywood | 6/5/23 | \$24.00 |
| Naturally Krai | 5/17/23 | \$18.00 |
| Naturally Krai | 5/2/23 | \$13.50 |
| Naturally Krai | 5/8/23 | \$10.00 |
| F&W | 5/1/23 | \$1,281.00 |
| F&W | 5/1/23 | \$1,197.50 |
| F&W | 4/18/23 | \$1,486.50 |
| F&W | 5/2/23 | \$302.25 |
| Pure | 5/23/23 | \$776.00 |
| Pure | 5/8/23 | \$792.00 |
| Pure | 5/1/23 | \$716.00 |
| Pure | 4/26/23 | \$809.75 |
| Pure | 4/21/23 | \$791.00 |
| Mag Industrie | 5/12/23 | \$1,610.25 |
| Mag Industrie | 5/2/23 | \$1,816.50 |
| Mag Industrie | 4/27/23 | \$1,192.00 |
| Mag Industrie | 4/14/23 | \$1,611.75 |
| Mag Industrie | 4/17/23 | \$1,539.50 |
| Mag Industrie | 6/5/23 | \$1,124.75 |

| | | | |
|---------|-----|---------|------------|
| Saffire | #1 | 6/1/23 | \$3,907.24 |
| Saffire | #1 | 5/12/23 | \$3,907.24 |
| Saffire | #1 | 4/7/23 | \$3,314.19 |
| Saffire | #2 | 6/1/23 | \$2,946.67 |
| Saffire | #2 | 5/1/23 | \$2,946.67 |
| Saffire | #2 | 4/1/23 | \$2,946.67 |
| Saffire | #3 | 6/1/23 | \$3,672.05 |
| Saffire | #3 | 5/1/23 | \$3,672.05 |
| Saffire | #3 | 4/1/23 | \$3,672.05 |
| Saffire | #3 | 4/1/23 | \$310.04 |
| Saffire | #3 | 4/1/23 | \$635.58 |
| Saffire | #4 | 6/1/23 | \$4,829.64 |
| Saffire | #4 | 5/1/23 | \$4,829.64 |
| Saffire | #4 | 4/1/23 | \$4,829.64 |
| Saffire | #5 | 4/3/23 | \$2,252.78 |
| Saffire | #5 | 6/1/23 | \$2,252.78 |
| Saffire | #5 | 5/1/23 | \$2,399.02 |
| Saffire | #6 | 5/1/23 | \$4,192.50 |
| Saffire | #6 | 4/1/23 | \$4,192.50 |
| Saffire | #7 | 5/1/23 | \$2,520.00 |
| Saffire | #7 | 4/1/23 | \$2,520.00 |
| Saffire | #8 | 5/1/23 | \$4,162.50 |
| Saffire | #8 | 4/1/23 | \$4,162.50 |
| Saffire | #9 | 4/1/23 | \$5,073.78 |
| Saffire | #9 | 5/1/23 | \$5,073.78 |
| Saffire | #9 | 6/1/23 | \$5,073.78 |
| Saffire | #10 | 5/16/23 | \$3,978.73 |
| Saffire | #10 | 4/7/23 | \$3,806.50 |
| Saffire | #12 | 4/1/23 | \$5,354.75 |
| Saffire | #12 | 5/1/23 | \$5,379.76 |
| Saffire | #12 | 6/1/23 | \$5,094.63 |
| Saffire | #18 | 4/1/23 | \$3,511.72 |
| Saffire | #18 | 5/1/23 | \$3,535.18 |
| Saffire | #20 | 4/1/23 | \$5,080.20 |
| Saffire | #20 | 5/1/23 | \$5,273.58 |
| Saffire | #21 | 6/1/23 | \$5,812.18 |
| Saffire | #21 | 5/1/23 | \$5,812.18 |
| Saffire | #21 | 4/1/23 | \$5,812.18 |
| Saffire | #22 | 5/5/23 | \$5,729.55 |
| Saffire | #22 | 4/3/23 | \$5,729.55 |
| Saffire | #23 | 5/11/23 | \$3,019.69 |

| | | | |
|-----------|-------------|---------|-------------|
| Saffire | #23 | 4/7/23 | \$3,019.69 |
| Saffire | #23 | 6/7/23 | \$3,019.69 |
| Saffire | #24 | 6/1/23 | \$3,083.48 |
| Saffire | #24 | 5/16/23 | \$3,106.20 |
| Saffire | #24 | 4/11/23 | \$3,083.48 |
| Saffire | WH | 4/11/23 | \$10,324.37 |
| Saffire | WH | 5/19/23 | \$10,324.37 |
| Ovid | Boynton | 5/5/23 | \$4,527.03 |
| Ovid | Boynton | 4/3/23 | \$6,564.31 |
| Ovid | Northlake | | |
| Parapoint | Heil Quaker | 5/30/23 | \$14,564.00 |
| Parapoint | Heil Quaker | 5/30/23 | \$2,642.00 |
| Parapoint | Heil Quaker | 4/7/23 | \$14,353.71 |
| Parapoint | Heil Quaker | 4/7/23 | \$2,642.00 |
| VTC | J&J Cantore | 5/5/23 | \$1,840.00 |
| VTC | J&J Cantore | 4/3/23 | \$1,840.00 |

Fill in this information to identify the case and this filing:

Debtor Name Saffire Vapor Retail, LLC

United States Bankruptcy Court for the: Middle District of Tennessee

Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/26/2023
MM / DD / YYYY

 /s/ Robert Arnold

Signature of individual signing on behalf of debtor

Robert Arnold

Printed name

Managing Owner

Position or relationship to debtor

United States Bankruptcy Court

IN RE:

Case No. _____

Saffire Vapor Retail, LLC

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

| Registered name and last known address of security holder | Shares (Or Percentage) | Security Class (or kind of interest) |
|---|---------------------------|---|
| Saffire Vapor Holdings, LLC 5215 Linbar Dr. Suite 204, Nashville, TN 37211 | 100 | |

United States Bankruptcy Court
Middle District of Tennessee

In re: Saffire Vapor Retail, LLC

Case No.

Chapter 11

Debtor(s)

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 06/26/2023

/s/ Robert Arnold

Signature of Individual signing on behalf of debtor

Managing Owner

Position or relationship to debtor

530 Donelson LLC
c/o David Reed, Registered Agent
425 S. Water Ave, Ste 5
Gallatin, TN 37066

ADT, LLC
c/o Weltman Weinberg & Reis
5000 Bradenton Avenue, Suite 100
Dublin, OH 43017

Albany Road- Haywood Oaks, LLC
Attn: Brandon Hoag
201 4th Avenue, Suite 1250
Nashville, TN 37219

AT&T
PO Box 10330
Fort Wayne, IN 46851

AT&T
PO Box 10330
Fort Wayne, IN

Atmos Energy
PO Box 650205
Dallas, TX 75265-0205

Auburndale Nashville Highway Company, LLC
The Robert Carlin Companies
5485 Belt Line Road, Suite 125
Dallas, TX 75254

Bank of America
100 North Tryon St.
Charlotte, NC 28255

BGMU
PO Box 10360
Bowling Green, KY 42102

BSM Nippers, LLC
3001 Armory Drive
Suite 250
Nashville, TN 37204

BSM Thornton, LLC
3011 Armory Drive
Suite 250
Nashville, TN 37204

Canvast Supply Co. LLC
935 E Trinity Ln Nashville, TN 37027
Nashville, TN 37207

Cavin P&M Clarksville, LLC
6204 Mapleton Ct.
Brentwood, TN 37027

CDE Lightband
Clarksville, TN 37040

Citibank
388 Greenwich St.
New York, NY 10013

City of Alcoa
PO Box 9610
Alcoa, TN 37701

City of Cookeville
45 East Broad Street
Cookeville, TN 38501

City of Dickson
600 E Walnut Street
Dickson, TN 37055

City of Murfreesboro
PO Box 1139
Murfreesboro, TN 37133

Clarksville Gas & Water
PO Box 31329
Clarksville, TN 37043

Comcast
PO Box 71211
Charlotte, NC 28272

Cool Springs Associates, LLC
5660 Peachtree Industrial Blvd
Norcross, GA 30071

Delta Properties Alcoa LLC
701 East Bay
Suite 515
Charleston, SC 29403

Dickson Electric
236 Cowan Road
Dickson, TN 37056

Doering Leasing Company
15300 W. Capitol Drive
Brookfield, WI 53005

ECG Midtown, LLC
ECG Haywood, LP
118 6th Ave. S., Suite 200
Nashville, TN 37203

Elavon, Inc.
7300 Chapman Highway
Knoxville, TN 37920

Elizabethtown Investment Partners, LLC
GBT Realty Corporation
9010 Overbrook Blvd.
Brentwood, TN 37027

Elizabethtown Utilities
PO Box 5550
Elizabethtown, KY 42702

F&W Enterprises
4504 N Roxboro St
Durham, NC 27704

FUD
Dept. 1340
Birmingham, AL 35287

Graham, GP
PO Box 12489
Knoxville, TN 37912

Graves Crossing Retail LLC
7101 Sharondale Ct.
Suite 600
Brentwood, TN 37027

Hardin County Clerk
150 N Provident Way
Elizabethtown, KY 42701

Hardin County Water
1400 Rogersville Road
Radcliff, KY 40160

Hatcher Hill Investment Group IV, LLC
128 N. Northshore Drive
Suite 201
Knoxville, TN 37919

Haygood Farms, LLC
PO Box 4351
Chattanooga, TN 37405

Haynes Property LLC
ATTN: Bobby Haynes
1216 Heil Quaker Blvd
La Vergne, TN 37086

Hopkinsville Water
401 E. 9th Street
Hopkinsville, KY 42240

Itria Ventures
1000 N West St #1200
Wilmington, DE 19801

Itria Ventures, LLC
1000 N West St
Wilmington, DE 19801

Koi CBD, LLC
18101 Von Karmen Ave
Irvine, CA 92612

KPCG Properties
2500 Daniel Bridgees Road
Building 100, Second Floor
Athens, GA 30606

KU
PO Box 9001954
Louisville, KY 40290

KUB
PO Box 59029
Knoxville, TN 37950

LG&E
PO Box 9001960
Louisville, KY 40290

Louisville Moonlight, LLC
NAI Fortis Group, LLC
462 South 4th Street, Suite 400
Louisville, KY 40202

LUCB
PO Box 449
Lenoir City, TN 37771

Middle Tennessee Electric
PO Box 681709
Franklin, TN 37068

Nashville Electric Service
P O Box 305099
Nashville, TN 37230

Nashville Metro Water Services
PO Box 305225
Nashville, TN 37230

Naturally Kratom, LLC
13326 Immanuel Rd Box 3
Pflugerville, TX 78660

NRF Marketplace, LLC
1045 S. Woodmill Road
6 East Monroe, Suite 300
Chesterfield, MO 63017

P&M Investment Company, LLC
2 Buckland Abbey Drive
Nashville, TN 37215

Parapoint LLC
5215 Linbar Dr. Suite 204
Nashville, TN 37211

Pennyrile Electric
PO Box 2900
Hopkinsville, KY 42241

Piedmont Natural Gas
PO Box 660920
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Pure Synergy
200 2nd Ave S. #443
Saint Petersburg, FL 33701

R&L CPA: Stan Robinson
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Nashville, TN 37211

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Saffire Vapor Distributions, LLC
5215 Linbar Dr.
Suite 204
Nashville, TN 37211

Saffire Vapor Holdings, LLC
5215 Linbar Dr.
Suite 204
Nashville, TN 37211

Saffire Vapor Holdings, LLC
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Smyrna Utilities
PO Box 290009
Nashville, TN 37229

Spectrum
PO Box 94188
Palatine, IL 60094

Tennessee Department of Revenue
Tennessee Department of Revenue c/o Tenn
P.O. Box 20207
Nashville, TN 37202

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7441 S. Northshore Drive, Suite 103
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Truist
214 North Tryon St.
Charlotte, NC 28202

V3 Venture Partners
345 S. Jefferson Ave
Suite 306
Cookeville, TN 38501

Vapemod
FNYBB inc
3016 South Wentworth
Chicago, IL 60616

Vertigo Vapor, Inc.
150 N Gibson Rd Ste C
Henderson, NV 89014

Vivid Data Group, LLC
330 Earhart Dr Ste 102
Carrollton, TX 75006

Yale Smyrna, LLC
c/o Yale Realty Services Corp.
10 King Street, Suite 102
White Plains, NY 10604